

ADDITIONAL INFORMATION REGARDING

YIELD PLUS FUND-IN LIQUIDATION (Formerly known as Reserve Yield Plus Fund)

FEDERAL COURT APPROVES FINAL DISTRIBUTION OF ASSETS

New York, NY, April 11, 2016: The Board of Trustees of the Yield Plus Fund-In Liquidation is pleased to announce that final distributions relating to the Yield Plus Fund (“Fund”), aggregating approximately \$35 million, will be made in June 2016.

On March 28, 2016, the Federal Court approved:

1. Distribution of the Net Settlement Fund

The Net Settlement Fund (in the aggregate amount of approximately \$4 million) in the Class Action entitled *William Ross and Dawn Ross vs. Reserve Management Company, Inc., et al.*, will be distributed to eligible Class Members. The Net Settlement Fund includes both the RMCI and TD Ameritrade Cash Contributions. An eligible Class Member will not receive a payment from the Net Settlement Fund, if such distribution would be less than one penny (\$.01).

2. Distribution of Final Remaining Fund Assets

All remaining Fund assets, (in the approximate amount of \$31 million) will be distributed to Fund Shareholders (“Final Distribution”). The amount of the final remaining fund assets will be determined after the payment of, or reserve for, all applicable expenses. A shareholder will not receive a payment from the Final Distribution if such distribution would be less than one penny (\$.01).

For investors who hold the Fund through a brokerage account, the Fund will make distributions to the respective brokerage firms, including TD Ameritrade. These brokerage firms will follow their own procedures for allocating distributions among their client accounts. Please contact the respective brokerage firms with any questions or comments.

It is anticipated that payment of the above-referenced distributions will occur in June 2016, although distributions to TD clients may occur within thirty (30) calendar days after the Fund has made the referenced distributions. When combined with previous distributions, Fund investors will have received approximately 97-98 cents per share held in the Fund on September 15, 2008, depending on whether they purchased or held the shares through TD Ameritrade

The Fund will issue another *Fund Update* at the time the final distributions are to be made to advise Fund investors of the distribution date. Please check the Fund's website (www.primary-yieldplus-inliquidation.com) for future updates.

Capitalized terms used herein have the meanings in the Stipulation and Agreement of Settlement (which includes the calculation and distribution of the Net Settlement Fund). The Stipulation and Agreement of Settlement is available in the *Fund Update* dated, December 9, 2015.